W&S Financial Group Distributors

A member of Western & Southern Financial Group

Carrier Product Training: Annuities

1. Begin by visiting: **http://www.wsfinancialpartners.com/account-access.php**
2. New Users:
    a. Select Your Account:
        i. "Independent Agents"
    b. Now, Select (notice at the bottom it now says) "New User? Setup your online account!"
    c. Read and Click "Next"
    d. Follow the prompts.
3. Finally, inform your contracting manager of your completion at: **Contracting@bpim.com**

Disclaimer: It is important to understand that ALL agent annuity trainings MUST be completed prior to taking a new client application. If a new client application is signed and dated before agent trainings are completed a new application will be required.

Updated on: 05/10/2016