Carrier Product Training: Annuities

1. Begin by visiting http://www.legacynet.com/
2. If you have questions or need assistance:
    a. Please call: (800)-395-1053, Ext. 4002
3. Agents **WITH** an producer number:
    a. Register Now
    b. Select either:
        i. Corporate
        ii. Individual
        iii. Partnership
    c. Follow the prompts
4. Agents **WITHOUT** a producer number:
    a. Register-Guest Access
    b. Enter Guest Access Code: **legacy12**
5. Returning Agents:
    a. Enter Username
    b. Enter Password
    c. Forgot Password?
6. Product Training
    a. Located on the right hand side in **red** select the "Product Training Requirements".
    b. Review the "Annuity Training and Acknowledgement" and select the product you are selling at the bottom.
        i. Step 1: open the sales guide PDF and read.
        ii. Step 2: (now accessible) enter you email address. After submitting your acknowledgement, you will receive an email from their Administrative Office confirming receipt.
    c. Finally, forward a copy of the confirmation email to: Contracting@bpim.com

Disclaimer: It is important to understand that ALL agent annuity trainings MUST be completed prior to taking a new client application. If a new client application is signed and dated before agent trainings are completed a new application will be required.

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