

## **Carrier Product Training: Annuities**

- 1. Begin by visiting:
  - a. Active Agents: www.american-equity.com
    - i. Agent Number
    - ii. **Password**: For first time access, your password is your agent number plus the last four digits of your social security number.
    - iii. Forgot your password?
  - b. Prospective Agents:

## https://agent.americanequity.com/StateProductTraining.asp

- i. State Licensed
- ii. State License Number
- iii. Last 4 SSN
- iv. Last Name
- v. Click "Login"
- 2. Product Training:
  - a. Select "Training" from the menu on the left side of the screen.
  - b. From the "Training" menu select "Product Training".
  - c. Click on "Training" under the module you wish to view.
  - d. After viewing the training return to "Product Training" module menu.
  - e. Click "Training Questions" under the module just viewed.
  - f. Answer questions and click "Submit" to register the training with AME.
- 3. Finally, inform your BPI contracting specialist of your product training completion at: <a href="mailto:Contracting@bpim.com">Contracting@bpim.com</a>

Disclaimer: It is important to understand that <u>ALL</u> agent annuity trainings <u>MUST</u> be completed prior to taking a new client application. If a new client application is signed and dated before agent trainings are completed a new application will be required.

Updated on: 05/10/2016