

Carrier Product Training: Annuities

- 1. Begin by vistiting: https://secure.reged.com/TrainingPlatform/
- 2. RegEd Help:
 - a. FAQ's: http://www.reged.com/faqs/
 - b. Customer Support: http://www.reged.com/contactcustomerservice/
 - c. Email: info@reged.com
- 3. New Users:
 - a. Register online and create a profile.
 - b. Complete required information on Self Registration screen. A red asterisk indicates a mandatory field.
 - c. You must check the box accepting the "Terms of Service", then click "Register".
 - d. Then, select the state where you plan to sell annuity products by using the "Select a State dropdown box", then click "Save".
- 4. Returning Users:
 - a. Login Email Address
 - b. Password
 - c. Forgot my password?
- 5. Product Training:
 - a. On the RegEd Homepage, click on "Enter Product Code" on the left.
 - b. Use product code "<u>Lincoln</u>" and then click "submit" to add all Lincoln Financial Group's product training to your available courses.
 - c. Look at the "Carrier-Specific Product Training", then click "Go to Requirements" to complete required training course(s).
 - d. Make sure to save a copy of your completion.
- 6. Finally, forward a copy of your product training completion to your BPI contracting specialist at: Contracting@bpim.com

Disclaimer: It is important to understand that <u>ALL</u> agent annuity trainings <u>MUST</u> be completed prior to taking a new client application. If a new client application is signed and dated before agent trainings are completed a new application will be required.

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