

Carrier Product Training: Annuities

- 1. Begin by visiting: https://secure.reged.com/trainingplatform/
- 2. RegEd Help:
 - a. FAQ's: http://www.reged.com/faqs/
 - b. Customer Support: http://www.reged.com/contactcustomerservice/
 - c. Email: info@reged.com
- 3. New Users:
 - a. <u>Register online</u> and create a profile.
- 4. Returning Users:
 - a. Login Email Address
 - b. Password
 - c. Forgot my password?
- 5. Product training:
 - a. For agents that are **<u>NOT</u>** appointed:
 - i. "Just-in-time Product Code": PMLFixedAnnuityTraining
 - ii. Please note that this code can change.
 - iii. The agent will need to get a certificate of their completion as Penn Mutual will not be able to see the agents name in their systems.
- Finally, save a copy of your completion and forward a copy to your contracting specialist at: <u>Contracting@bpim.com</u>

Disclaimer: It is important to understand that <u>ALL</u> agent annuity trainings <u>MUST</u> be completed prior to taking a new client application. If a new client application is signed and dated before agent trainings are completed a new application will be required.

Updated on: 05/10/2016