



## Carrier Product Training: Annuities

1. Begin by visiting:  
<https://accounts.mutualofomaha.com/?r=https%3A%2F%2Fproducer.mutualofomaha.com%2Fenterprise%2Fmyportal#>
2. New Users:
  - a. New producers must have an agent code to access the training.
  - b. Don't have an account? [Sign up](#)
  - c. Enter Production Number and continue.
3. Returning Users:
  - a. Username or email address
  - b. Password
  - c. [I forgot](#)
4. Annuity Training:
  - a. Once logged in hover mouse over "Training & Compliance" in the upper right hand corner.
  - b. Select "Protect Your Business".
  - c. Select "NAIC Annuity Suitability".
  - d. Two options:
    - i. "National Annuity Training Course"- **ALL other states**
    - ii. "New York Annuity Training Course"- **NY ONLY!**
  - e. Review the slide show.
  - f. Return to site to complete the "Certification and Acknowledgement" form and follow the instructions.
5. Finally, inform your BPI contracting manager of your training completion at:  
[Contracting@bpim.com](mailto:Contracting@bpim.com)

*Disclaimer: It is important to understand that ALL agent annuity trainings MUST be completed prior to taking a new client application. If a new client application is signed and dated before agent trainings are completed a new application will be required.*

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